



## **United States Bankruptcy Court Southern District of New York**

In re Celsius Network LLC, et al.

Case No. 22-10964 (MG)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A claim has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor	Name of Transferee	
Peter Anthony Crawley	BFCP IV, LLC	
Address on File	800 Miramonte Dr. Suite 380 Santa Barbara, CA 93109	
	tim.babich@nexxus-holdings.com	
<b>Schedule F Claim #</b> 3.1.451535	ic T of	j
Transferred Claim Amount as detailed o	n Schedule F	

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

Timothy Babich 09/08/2023

Transferee Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Entered 09/21/23 15:07:47 Doc 3519 Filed 09/21/23 Main Document 22-10964-ma DocuSign Envelope ID: 992AEBD5-E23D-43FA-98D2-CBF24EE7E867 Pg 2 of 3





## **EVIDENCE OF TRANSFER OF CLAIM**

Annex B

TO:

United States Bankruptcy Court ("Court")

Southern District of New York

AND TO:

Celsius Network LLC, et al. ("Debtor")

Case No. 22-10964 (MG) ("Case")

Claim #: 3.1.451535

Peter Anthony Crawley ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto: its successors and assigns BFCP IV, LLC ("Buver"), all rights, title and interest in and to the claim of Seller, including all rights. (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$59,721.45 ("Claim"), which represents 100% of the total claim amount of \$59,721.45, against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated \_\_\_09/08/2023

**Peter Anthony Crawley** 

eter Anthony Crawley

Name: Peter Anthony Crawley

**BFCP IV, LLC** 

Timothy Babich

Name: Timothy Babich

Title: CEO

22-10964-mg Doc 3519 Filed 09/21/23 Entered 09/21/23 15:07:47 Main Document DocuSign Envelope ID: 992AEBD5-E23D-43FA-98D2-CBF24EE7E867 Pg 3 of 3

**Xclaim** 



SCHEDULT FLATE	CHEDITORS MAINE ADDRESS	INDIKATE IF CLAIM IS CONTINUENT, IS THE CLAIM SUBJECT TO CHEMICAL THE CHARLET PRES/NOT	EARY ACCOUNT CUST	ODY ACCESSATE WITHHELD RECOUNT COLLATERAL ON IGAIN RECONSESS
3.1.451535	PETER CRAWLEY	ADDRESS REDACTED		AAVE 5.34743286837036
		,	-	ADA 1029.79203731392
		1		BTC 1.34650329666017
	,		·	DOT 115.944470096688
	1	· ·	·	ETH 27.8702160146101
				LINK 101.545950495492
				UNI 70.990420799546